

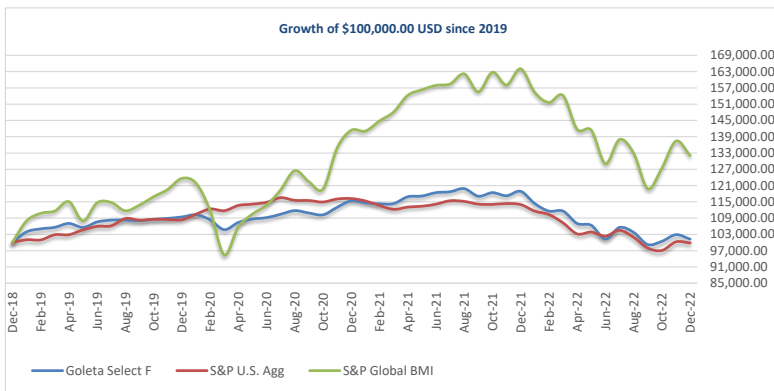
# GOLETA SELECT FUND Share class F

A sub-fund of Goleta, S.C.A. SICAV-RAIF Luxembourg



Fund Fact Sheet December 31, 2022

**Objectives:** The sub-fund predominantly seeks capital preservation in the mid-to-long term, obtaining consistent and superior investment returns. The strategy is based on the modern portfolio theory (MPT), pursuing the best way to invest considering the potential risk-reward relation. The Sub-fund only invests in well-known exchange traded funds (ETFs) and managed Funds worldwide. These must comply with the investment policy of the Sub-Fund. The portfolio contains a broad range of underlying assets including equities, bonds and alternative investments. The investment strategy is continuously and thoroughly revised and rebalanced according to changes in analysis results, market condition and risk and return parameters and objectives.

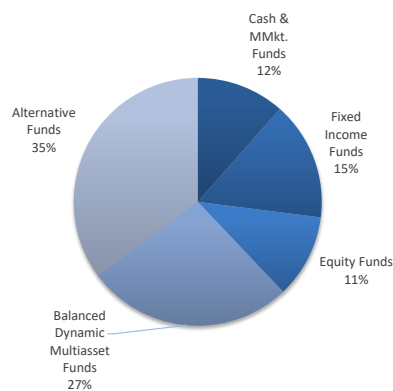


The S&P U.S. Aggregate Bond Index is designed to measure the performance of publicly issued U.S. dollar denominated investment-grade debt. The index is part of the S&P AggregateTM Bond Index family and includes U.S. treasuries, quasi-governments, corporates, taxable municipal bonds, foreign agency, supranational, federal agency, and non-U.S. debentures, covered bonds, and residential mortgage pass-throughs. The S&P Global Broad Market Index (BMI) is the only global index suite with a transparent, modular structure that has been fully float adjusted since 1989. This comprehensive, rules-based index series employs a transparent and consistent methodology across all countries and includes more than 14,000 stocks from 25 developed and 24 emerging markets. [www.spglobal.com](http://www.spglobal.com)

Asset Allocation	
Cash & MMkt. Funds	11.52%
Fixed Income Funds	15.49%
Equity Funds	10.91%
Balanced Dynamic Multiasset Funds	26.94%
Alternative Funds	35.14%
<b>Total</b>	<b>100.00%</b>

Top Five Holdings (excl. cash)	
Black Rock ESG Multi-Asset Fund	12.37%
Black Rock Tactical Opportunities Fund	12.17%
DWS Concept Kaldemorgen Fund	10.05%
Pimco GIS Dynamic Fund	9.34%
MFS Prudent Capital Fund	9.22%
<b>Total</b>	<b>53.15%</b>



## Key Information

Share class	F
Current NAV Price	94.20
ISIN	LU1496737682
CUSIP	L4441J 112
Bloomberg code	GOLSFU:LX
Fundsquare.net	Goleta Select
Valuation	Monthly
Investment Strategy	Capital Preservation
Domicile	Luxembourg
Auditor	Deloitte Audit
Administrator	Banque de Patrimoines Prives Luxembourg

## Risk Indicator KID

1	2	3	4	5	6	7
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### The recommended Holding Period of the product is 5 Years

The summary risk indicator is a guide to the level of risk of this product compared to other products. It shows how likely it is that the product will lose money because of movements in the markets or because the Fund is not able to pay you. We have classified this Fund as 4 out of 7, which is a medium risk class. This rates the potential losses from future performance at a medium level, and poor market conditions could impact the Fund's capacity to pay you. You may lose up to the totality of the amount you have invested in the Fund. This product does not include any protection from future market performance so you could lose some or all of your investment. If the Fund is not able to pay you what is owed, you could lose your entire investment.

## Returns & Risk Measures

	12 months	24 months	36 months	Since 2019	Dec. 2016* Inception*
Total Return	-14.81%	-12.25%	-7.47%	1.25%	-3.92%
Annual (CAGR)	-16.07%	-6.60%	-2.62%	0.32%	-0.66%
Volatility	9.87%	7.91%	7.46%	6.95%	6.86%
Sharpe ratio~	-2.12	-1.45	-1.00	-0.65	-0.81
Best month	4.21%	4.21%	4.21%	4.21%	4.21%
Worst month	-4.75%	-4.75%	-4.75%	-4.75%	-5.82%
Positive months	25.00%	45.83%	52.78%	60.42%	62.50%
Negative months	75.00%	54.17%	47.22%	39.58%	37.50%

Goleta Management S.à.R.l. Investment Committee has been advising the strategy since 2019

~ Libor 1 year, source: [bankrate.com](http://bankrate.com) 4.86%

## Monthly and Year End Returns (share class F)

	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec	Year	Cumulative
2022	-3.80%	-2.42%	0.00%	-4.09%	-0.62%	-4.75%	4.21%	-1.73%	-4.32%	1.20%	2.44%	-1.60%	-14.81%	-3.92%
2021	-0.68%	-0.27%	0.06%	2.20%	0.23%	1.06%	0.28%	0.97%	-2.34%	1.13%	-0.96%	1.38%	3.01%	12.79%
2020	0.74%	-1.68%	-3.36%	2.55%	1.16%	0.49%	1.14%	1.21%	-0.80%	-0.59%	2.53%	2.11%	5.45%	9.50%
2019	3.95%	1.05%	0.55%	1.36%	-1.38%	1.93%	0.61%	0.02%	-0.22%	0.50%	0.31%	0.46%	9.42%	3.84%
2018	2.49%	-2.07%	-0.76%	0.44%	-0.73%	-0.43%	1.76%	0.17%	-1.06%	-5.78%	0.27%	-5.82%	-11.25%	-5.11%
2017	0.11%	0.55%	0.72%	0.93%	1.27%	-0.29%	0.22%	0.56%	0.72%	0.54%	0.68%	0.71%	6.93%	6.93%
2016												0.00%	0.00%	0.00%

**Key Information Document ("KID") Purpose** This document provides you with key information about this investment product. It is not marketing material. The information is required by regulation to help you understand the nature, risks, costs, potential gains and losses of this product and to help you compare it with other products.

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